

Donaukommission — Commission du Danube — Дунайская Комиссия — Danube Commission









"Danube solidarity lane" – "Danube information and coordination desk" EM Ports -Expert Meeting on Development of Ports and Port Operations, 12 March 2024





DSL in context



Ukraine 2023*
Grains, vegoils and oilseeds
Total export: 61,8 mil tons

Black Sea ports: 29,6 mil tons (48%)

DSL: 21,7 mil tons (35%)

*Source: UGAL







DSL in context – facts and figures Reni, Izmail, Kylia

Cargo turnover 2023*

Total: 32.021.180 tons

Grain: 19.725.250 tons

Sunoil: 2.871.210 tons

Vessels*

Passages via Sulina:

Inbound: 827

Outbound: 2069

Passages via Bystroe:

Inbound 2240

Outbound: 1289

Vessels operated (incl barges): 14.031

*Source: USPA





DSL in context – facts and figures



Sulina Channel traffic 2023*

- Inbound: 1632

- Outbound: 2657

% Ukraine via Sulina

- **Inbound Ukr: 50,7%**

- **Outbound: 77,9%**

- Total: 67,5%

Constanta grains traffic (2023)**:

Total grains Constanta: 36 mil tons of which:

- 14 mil tons Ukrainian grains (39%)

- 8,4 mil tons (60%) by barges

*Source: AFDJ

** Source: APMC







DSL- activities (Sulina)

Support AFDJ in increasing vessels traffic on Sulina Canal

Statistics:

June 2022: 10-12 movements/day March 2024: 20-22 movements/day

Actions taken:

- Improve traffic management with a number of organisational measures on the side of all relevant authorities
- Increase of number of pilots by AFDJ and improvement of cross-border information flow USPA-AFDJ

Assisting in setting up an EU funded project "PRIMUS" for investment in canal infrastructure:

- Acquisition of technical vessels
- Acquisition of fairway signalisations system (buoys/lamps)
- Acquisition of Pilotage Portable Units (equipment and software)
- Acquisition of Support System for pilotage service
- Acquisition of an application for electronic bathymetric charts









- Support APMC and Port community to facilitate cargo flows from Ukraine
- Permanent contact with port operators updating the current situation and challenges in the traffic.

 One to one and port community meetings
- Identification with the port community of the main bottlenecks
- Addressing the identified challenges to the authorities and administrations
- Modification of submitting of Discharging permits for barges carrying Ukrainian grains
- Regular meetings with the authorities (ANR, Customs) and administrations (APMC, Black Sea Danube Canal Administration, Customs)
- Promoting to the authorities measures and plans for improvement of traffic:
- E-queueing for trucks (implemented since November 2023)
- Barge traffic Management (in progress)
- Installation of 1-2 mooring areas in the inner roads for ship to ship transhipment (project phase)





DSL– activities (Danube ports)

- Support APDM and Port community to facilitate cargo flows from Ukraine
- Permanent contact with port operators in Giurgiulesti, Galati and Braila updating the current situation and challenges in the traffic. One to one and port community meetings
- Promoting the activity of the Moldavian and Romanian river-maritime ports to the Ukrainian business community (UGAL and trading houses)
- Identification with the port community of the main bottlenecks
- Addressing the identified challenges to the authorities and administrations











DSL- activities (match making and assistance)

Market

- 1. Creating contact lines among different market players: traders, port operators, shipping companies for creating new business lines or improve existing ones in relation with Ukraine
- 2. Facilitating, advising and solving operational issues on the logistics chains connecting or connected to Ukrainian ports
- 3. Keeping market players updated with new cargo flows and operations on Black Sea Corridor
- 4. Tracking market trends and promoting Danube Corridor to attract and increase new transport capacities
- 5. Advising shipping companies and port operators in connection with cargo flows to/from Ukraine





DSL- activities (Removing admin barriers)

Facilitate arrangements with Border Police, Customs and Port Control at BCPs in Galati, Constanta and Isaccea: increase the number of inspection teams, reducing waiting times for controls

Abolishing Phyto-sanitary controls at borders for transit cargo (grains) coming from Ukraine. Activities carried out in close cooperation with EC DG Move and market stakeholders

Modification of submitting of Discharging permits for barges carrying Ukrainian grains









DSL - Next steps: coordination activities

- Regular clearing meetings with relevant authorities to work off the identified problems and those which will occure in the practical implementation of logistics chains:
- Continuation of facilitating potential logistics chains using identified locations by organising dedicated stakeholder meetings (online and physically in Romania)
- Regular meetings with EC/DG MOVE/UA and RO authorities for:
- Regular on-site meetings in Romania, Moldova and Ukraine
- Facilitate better fairway maintenance on entire Danube to safeguard fleet capacity (DC Expert Group meeting 28/29 February with waterway administrations)

Thank you for your attention!

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