



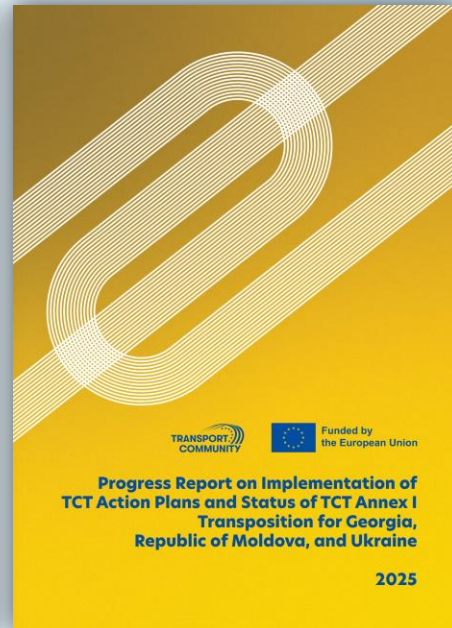
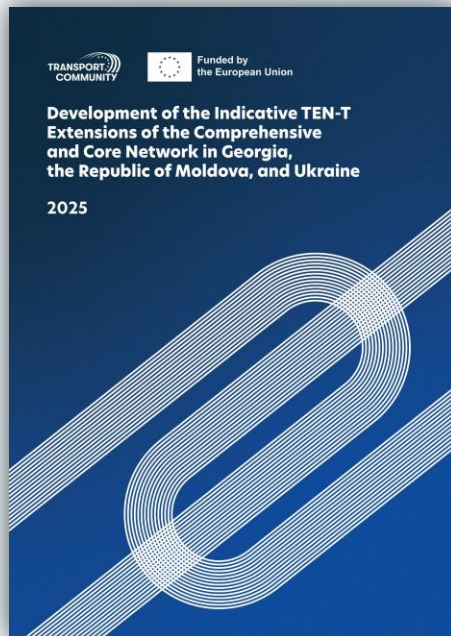
Assessing the development of Inland Waterways and Ports along the Indicative TEN-T Network

**State of Play based on the 2025 annual Report on the Development
of the Indicative TEN-T Core and Comprehensive Network**

EMPORTS
RE
VALLETTA
Port of Ruse 23 April 2026

TCT Annual reports

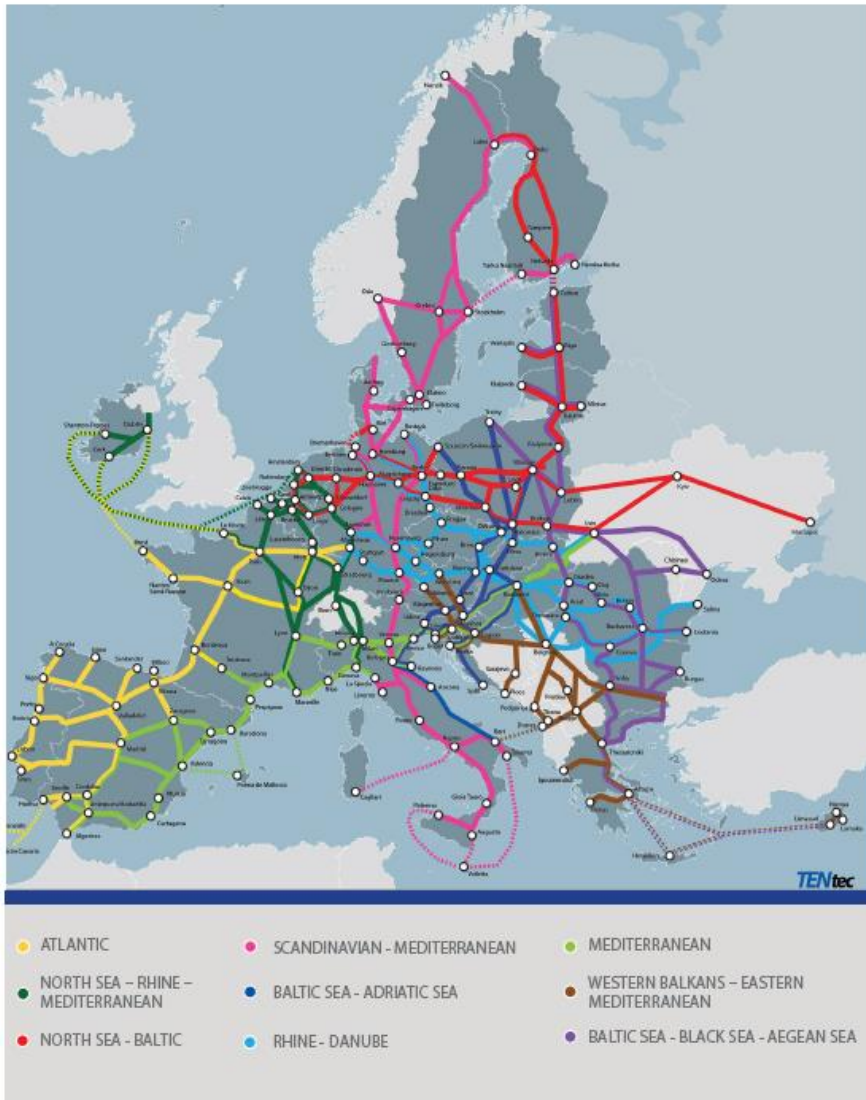
- Progress Report on Implementation of Next Generation Action Plans and EU Acquis Transposition for Western Balkans
- Development of Indicative TEN-T Extension of the Comprehensive and Core Network in the Western Balkans



- Progress Report on Implementation of the TCT Action Plans and Status of TCT Annex I Transposition for Georgia, Moldova, and Ukraine
- Development of the Indicative TEN-T Extensions of the Comprehensive and Core Network in Georgia, Moldova, and Ukraine

TEN-T Regulation

- The **TEN-T Regulation** is a key EU policy designed to create a seamless, multimodal transport network across Europe.
- **Dual-Layer (now Triple-Layer) Structure**
 - **Core Network:** the "backbone" of the system and must be completed by **2030**.
 - **Extended Core Network:** Introduced in 2024. Projects and missing links to be completed by **2040**.
 - **Comprehensive Network:** Covers all EU regions to ensure accessibility and connectivity to be fully operational by **2050**.



Inland Waterway Network



Article 23 Provide a navigable channel **depth of at least 2,5 m** and a minimum height under non-openable **bridges of at least 5,25 m**

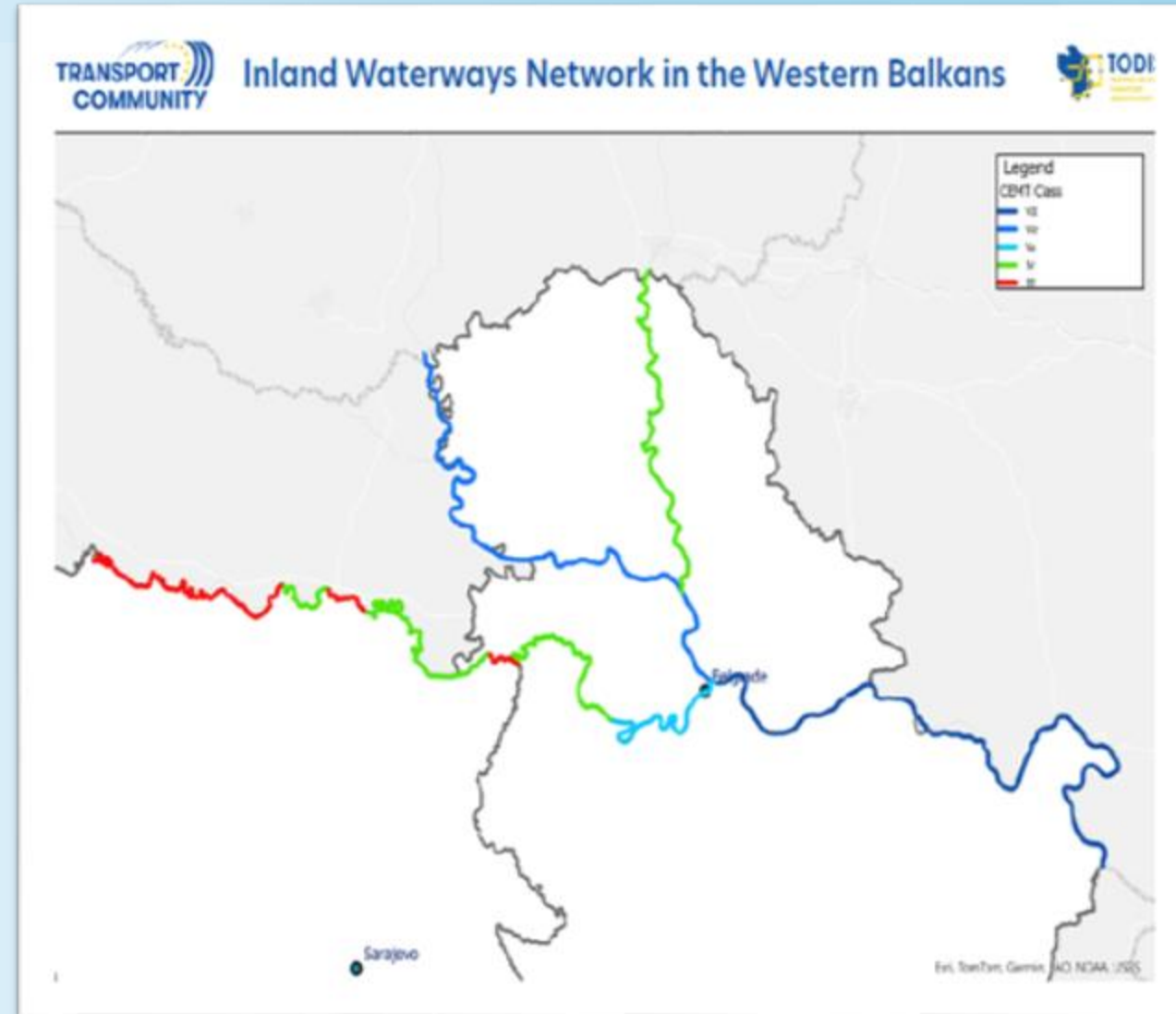
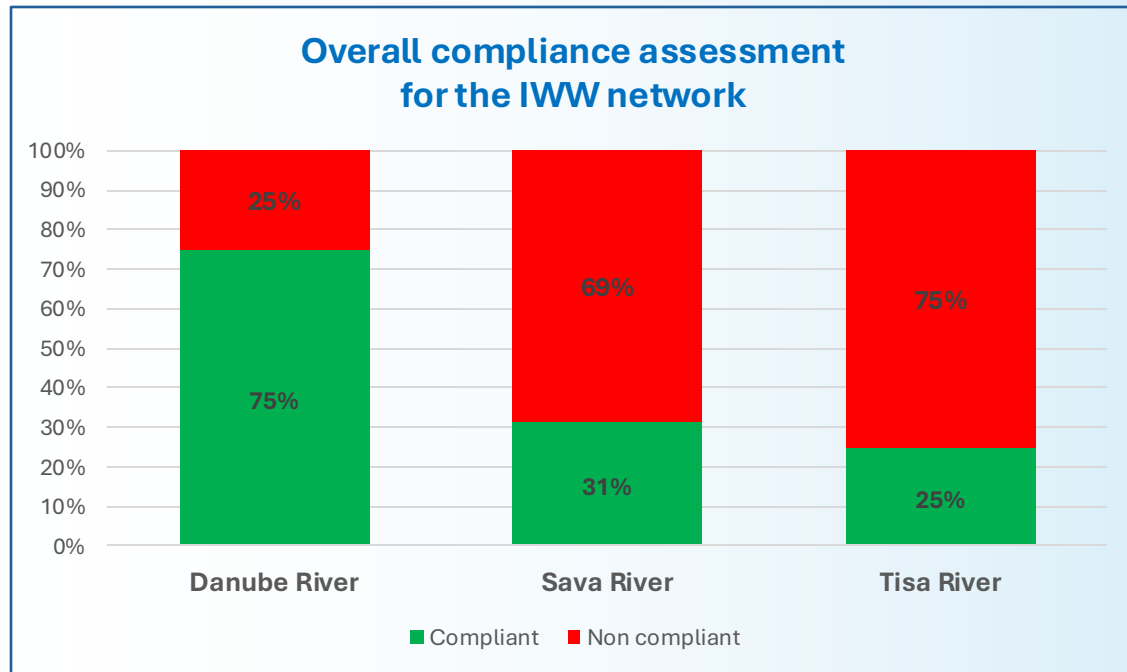
publish on a website the number of days per year during which the actual water level exceeds or does not achieve the specified reference water level for navigation channel depth, as well as the average waiting times at each lock.

locks are operated and maintained in such a way that waiting times are minimised

Equipped with **RIS**

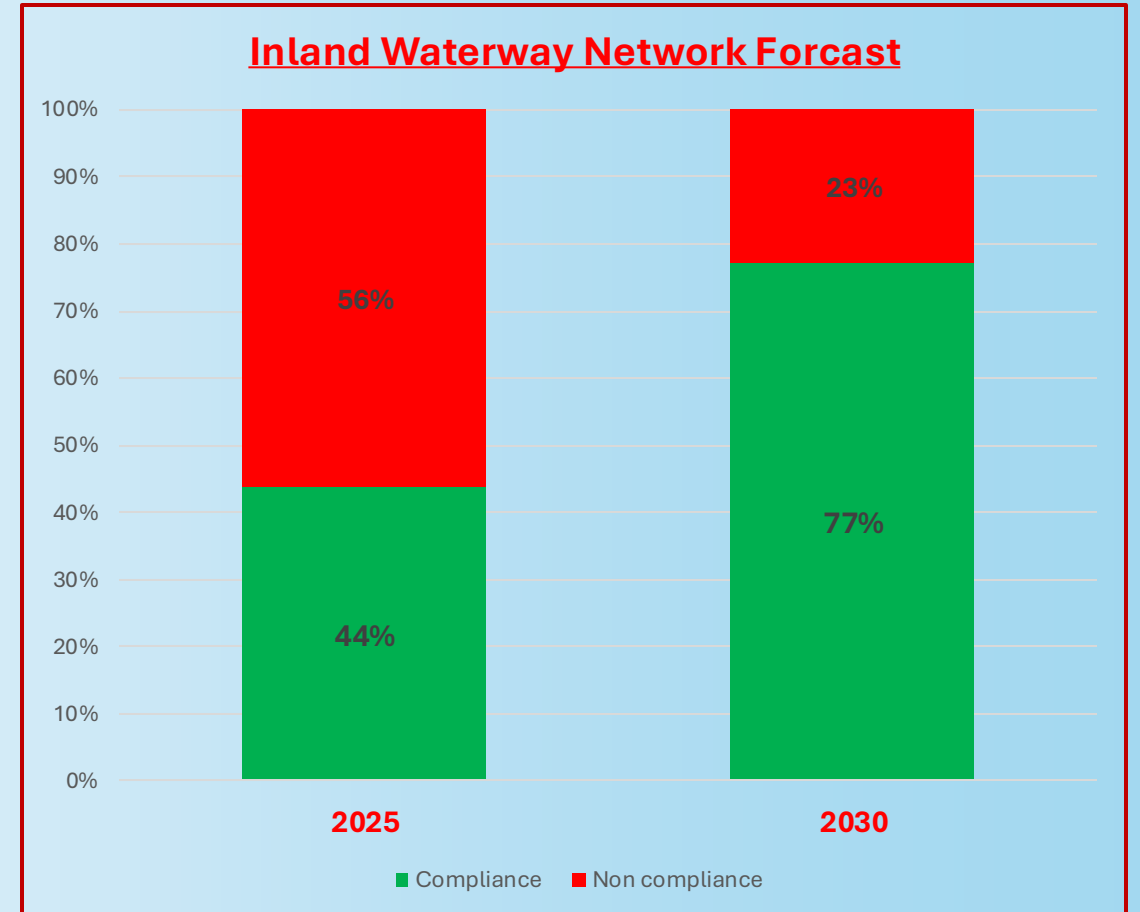
Inland Waterway Network

River	Class IV	Publication	Locks	RIS
Danube	100%	0%	100%	100%
Sava	55%	0%	N/a	39%
Tisa	100%	0%	0%	0%



Inland Waterway Network Forecast

River	Class IV	Publication	Locks	RIS
Danube	100%	100%	100%	100%
Sava	55%	60%	N/a	39%
Tisa	100%	100%	0%	100%



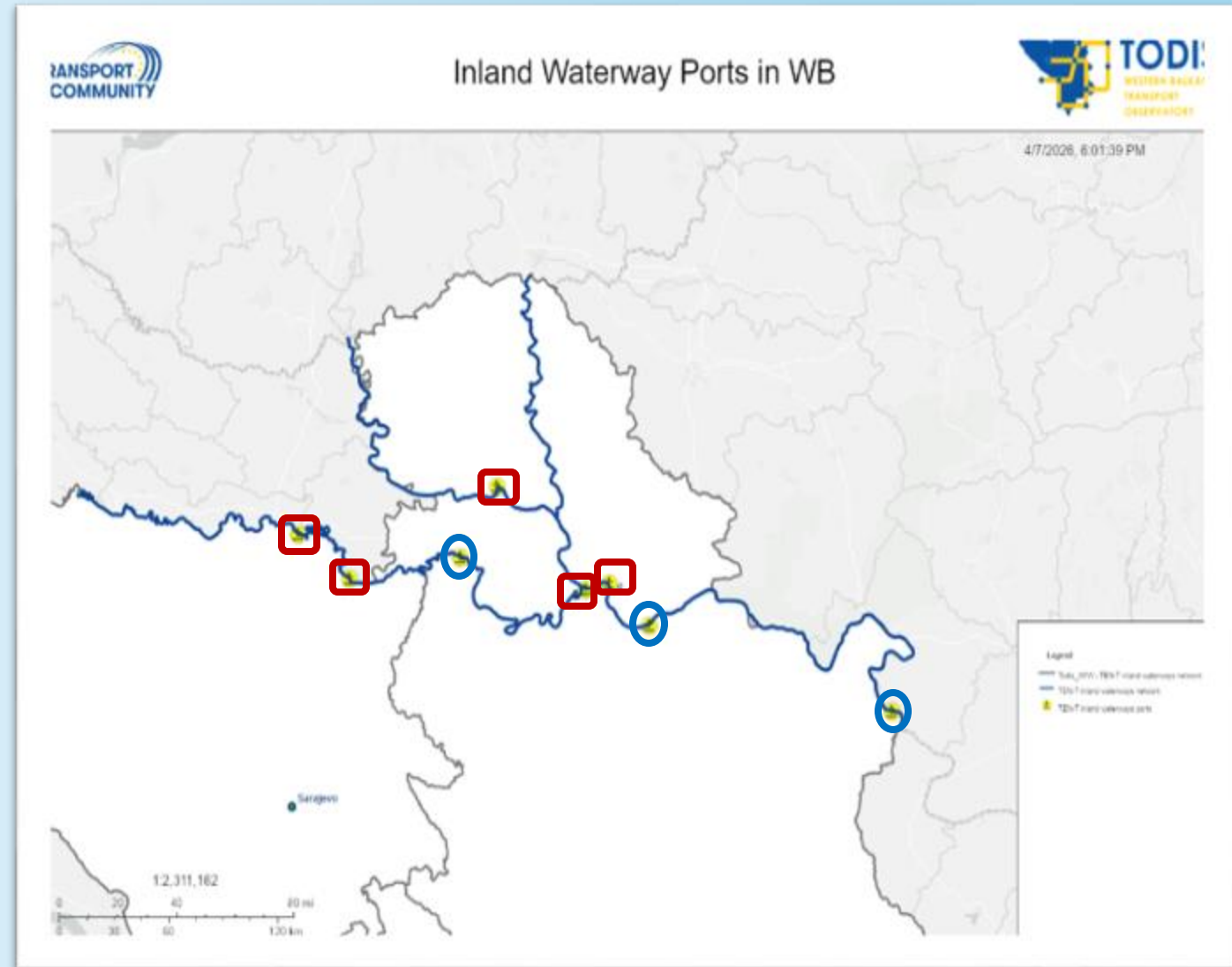
Inland Waterway Ports

Comprehensive TEN-T network extension

- Port of Sremska Mitrovica
- Port of Smederevo
- Port of Prahovo

Core TEN-T network extension

- Port of Brčko
- Port of Bosanski Šamac
- Port of Belgrade
- Port of Novi Sad
- Port of Pancevo



Inland Waterway Ports

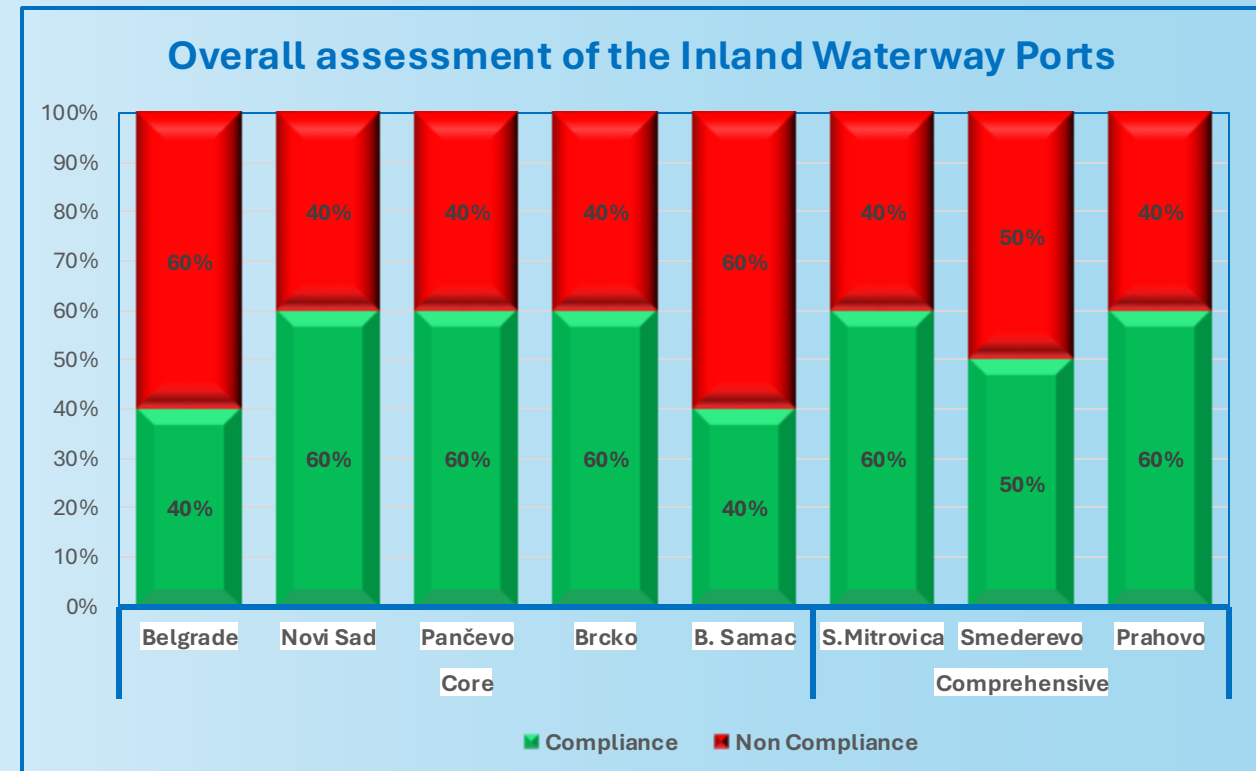
Article 22

- **alternative fuels infrastructure is deployed**
- equipped with **facilities to improve the environmental performance of vessels** in ports
- offer at least **one multimodal freight terminal open to all operators** and users in a non-discriminatory way
- Connection with the **road or rail** infrastructure



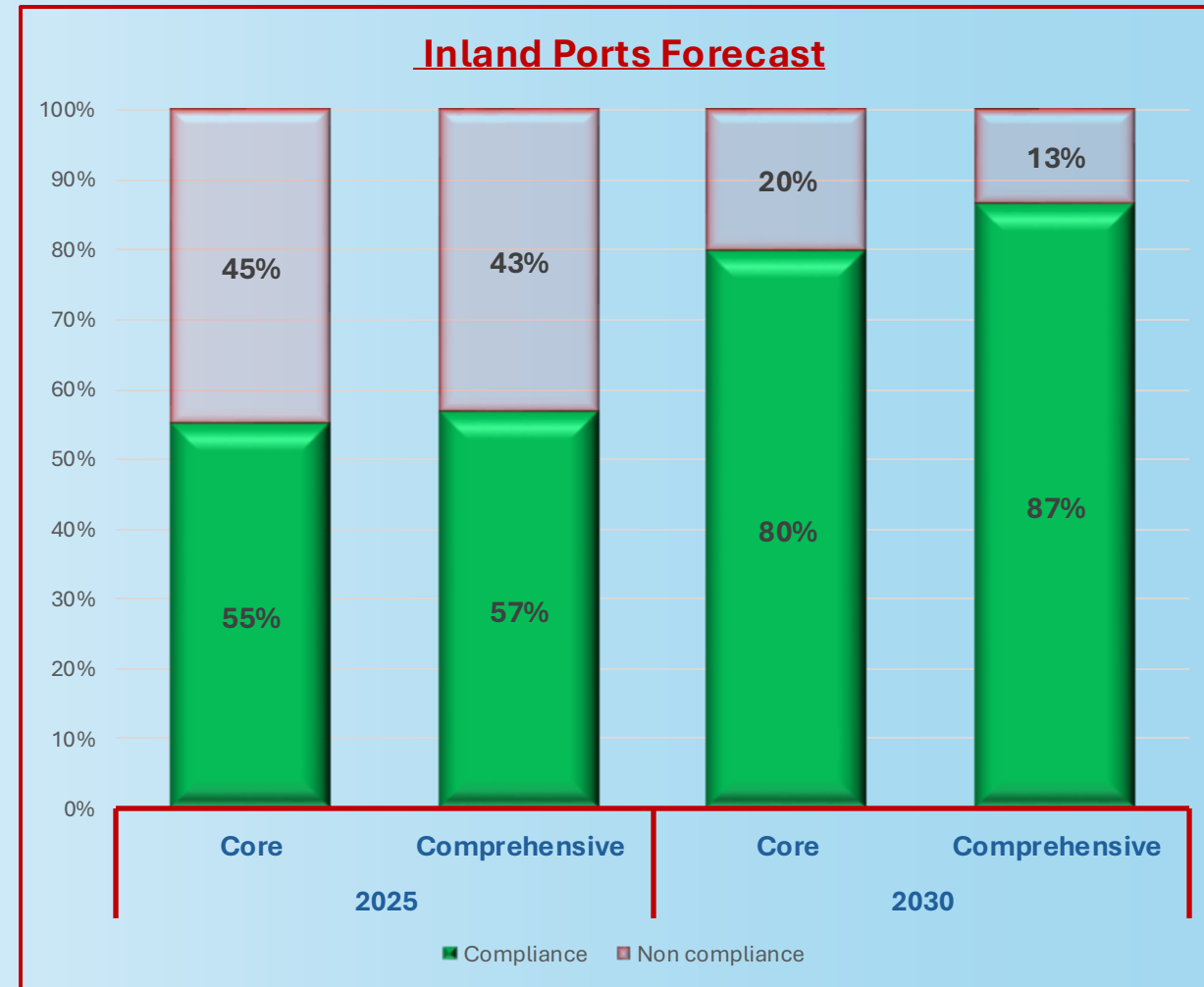
Inland Waterway Ports

TEN-T Layer	Port name	Rail connection	Road connection	Alternative fuels availability	Multimodal Terminal availability	Environmental Facilities
Core	Belgrade	Red	Green	Red	Green	Red
	Novi Sad	Green	Green	Red	Green	Red
	Pančevo	Green	Green	Red	Green	Red
	Brcko	Green	Green	Red	Green	Red
	B. Samac	Green	Green	Red	Red	Red
Comprehensive	S.Mitrovica	Green	Green	Red	Green	Red
	Smederevo	Yellow	Green	Red	Green	Red
	Prahovo	Green	Green	Red	Green	Red



Inland Waterway Ports Forecast

TEN-T Layer	Port name	Rail connection	Road connection	Alternative fuels availability	Multimodal Terminal availability	Environmental Facilities
Core	Belgrade	Red	Green	Yellow	Green	Green
	Novi Sad	Green	Green	Yellow	Green	Green
	Pančevo	Green	Green	Yellow	Green	Green
	Brcko	Green	Green	Red	Green	Red
	B. Samac	Green	Green	Red	Red	Red
Comprehensive	S.Mitrovica	Green	Green	Yellow	Green	Green
	Smederevo	Yellow	Green	Yellow	Green	Green
	Prahovo	Green	Green	Yellow	Green	Green



Projects

Western Balkans

- **22** Projects with **1238.88** million Euro
 - IWW **12** projects with **229,88** Mil. Euro
 - IWW ports **7** projects - **553** mil. Euro
 - Seaports **3** projects with **456** mil. Euro



Funded by
the European Union

Observing participants

Georgia, the Republic of Moldova and Ukraine

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Inland Waterway Network

- **The Republic of Moldova**

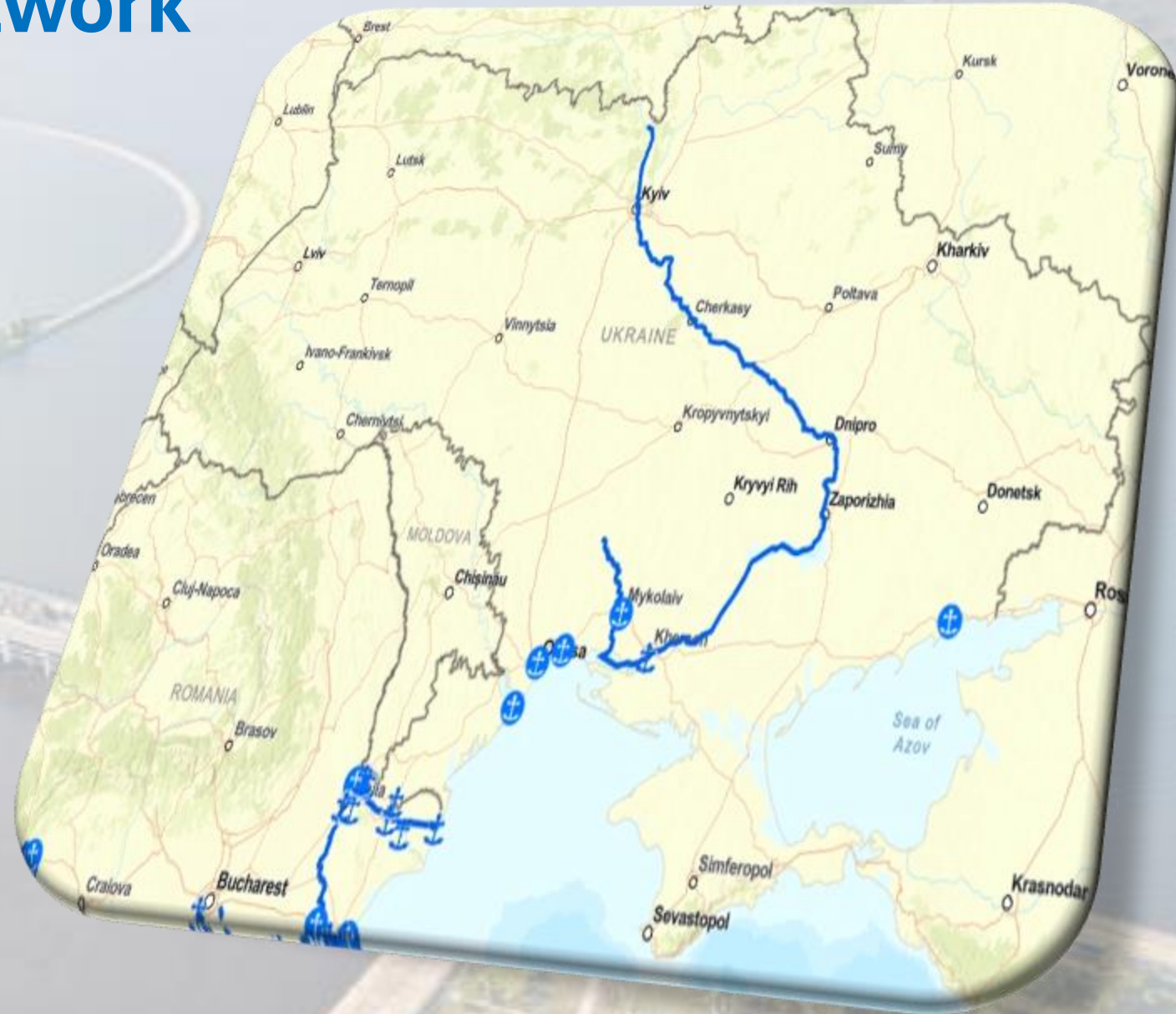
- Danube River
- Prut River (linked to the Danube);

- **Ukraine**

- Danube River
- Dnipro River;

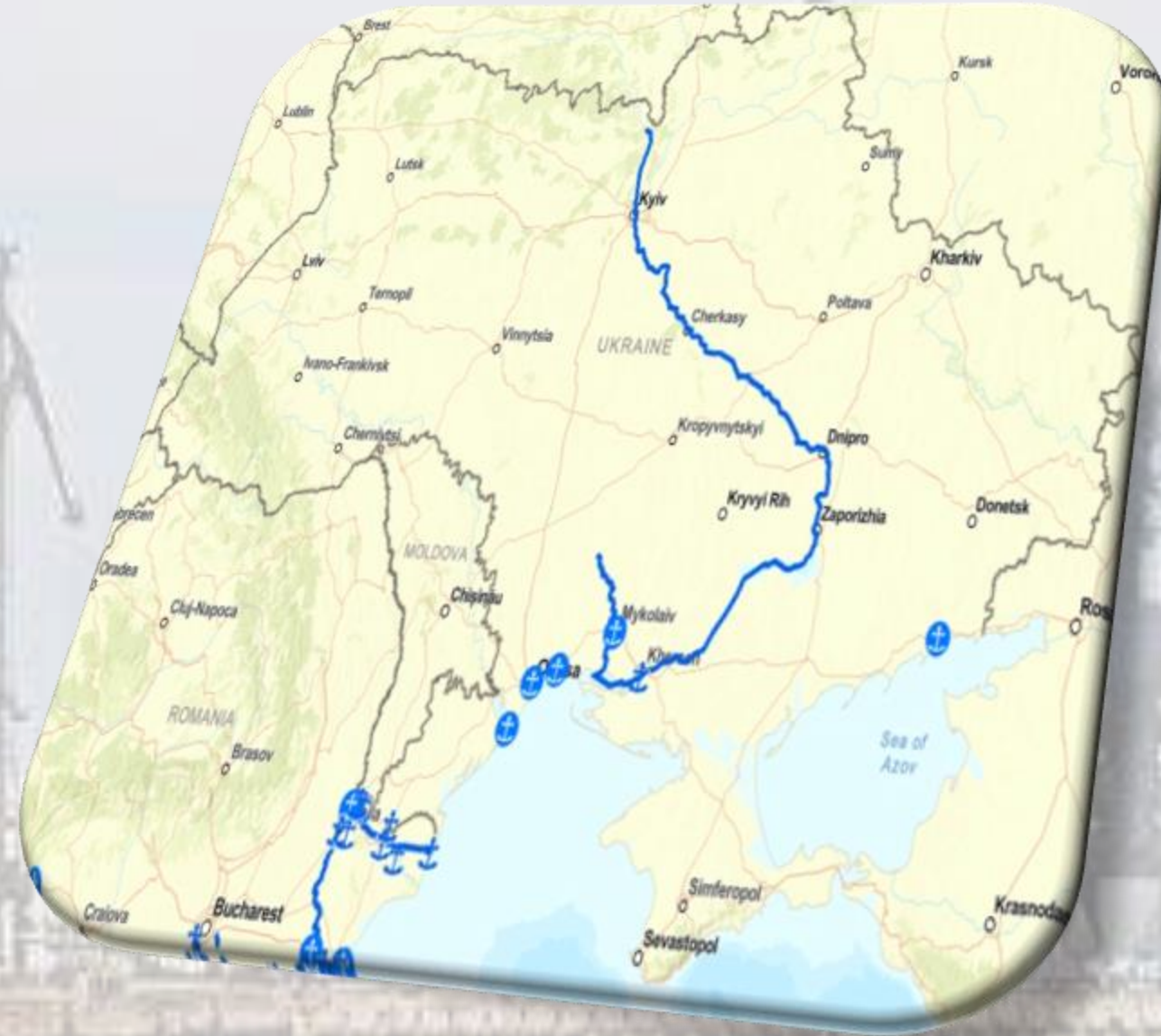
- **Georgia**

- No TEN-T inland waterways.



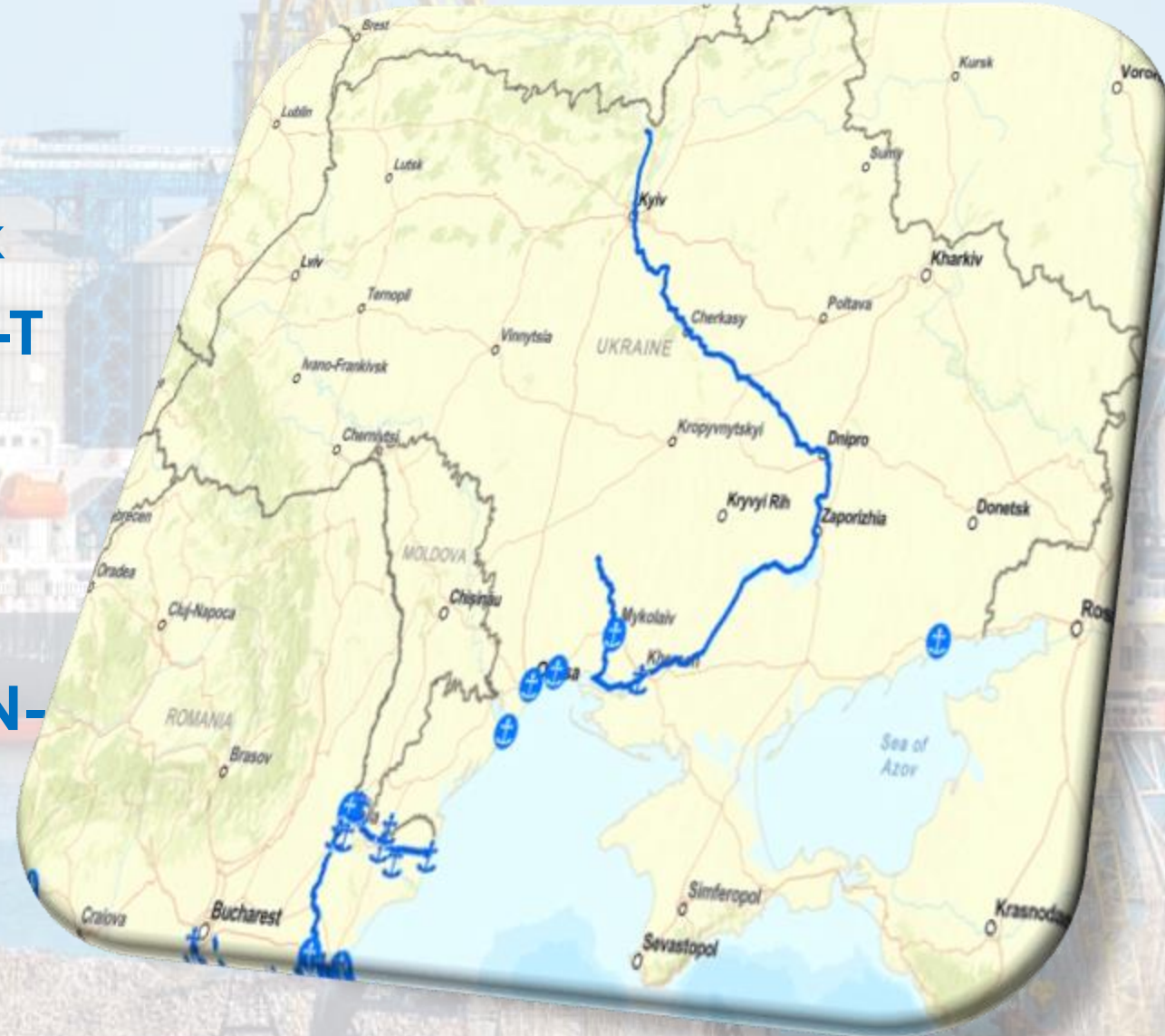
Inland Waterway Ports

- **Republic of Moldova**
- **Giurgiulesti Port Complex – Comprehensive TEN-T Network;**
- **Ukraine**
 - **Port of Reni – Comprehensive TEN-T Network;**
 - **Port of Izmail – Comprehensive TEN-T Network**

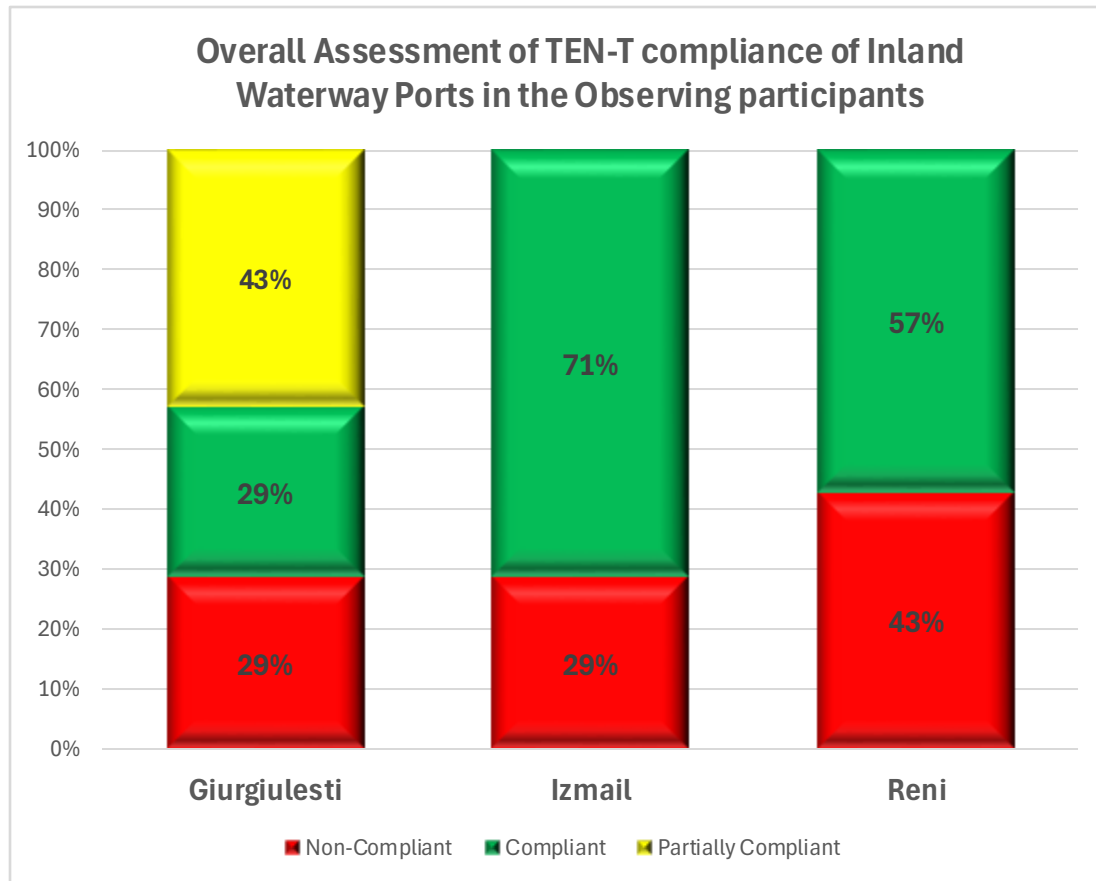


Sea Ports

- **Ukraine**
 - 5 ports on the Core TEN-T network
 - 1 port on the Comprehensive TEN-T network
- **Georgia**
 - 1 port on the TEN-T Core
 - 2 ports on the Comprehensive TEN-T network

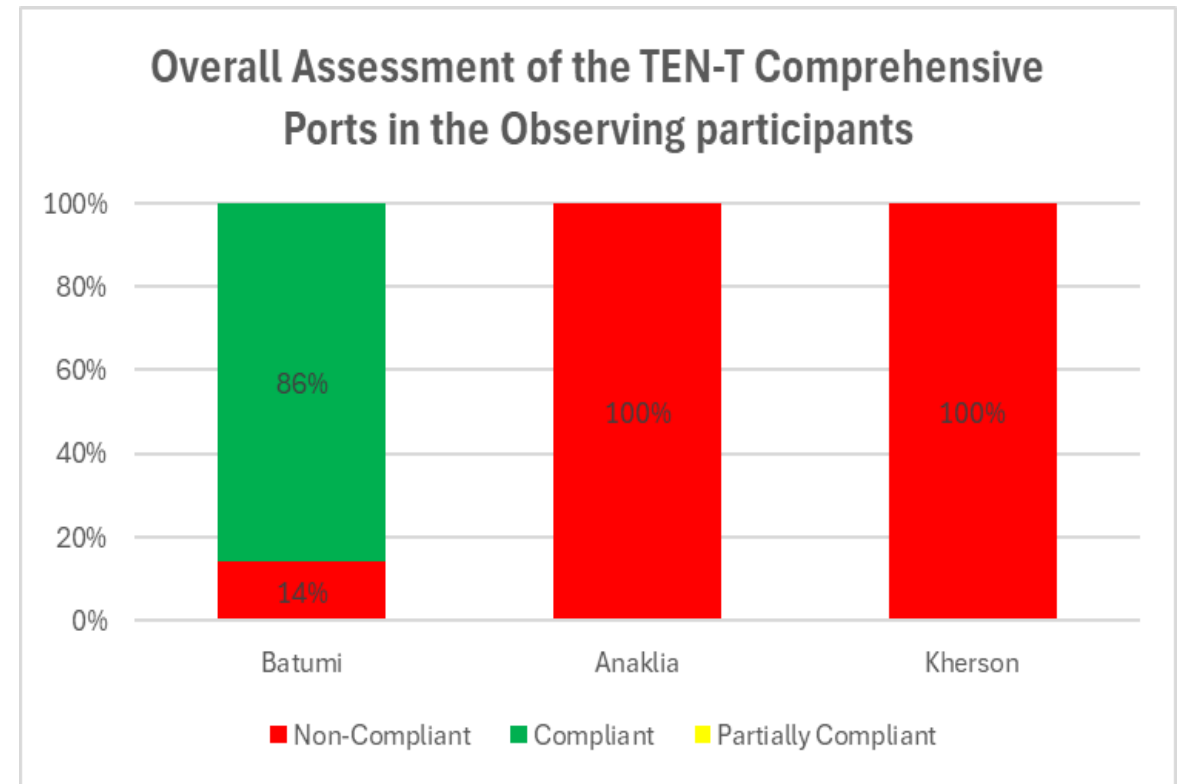
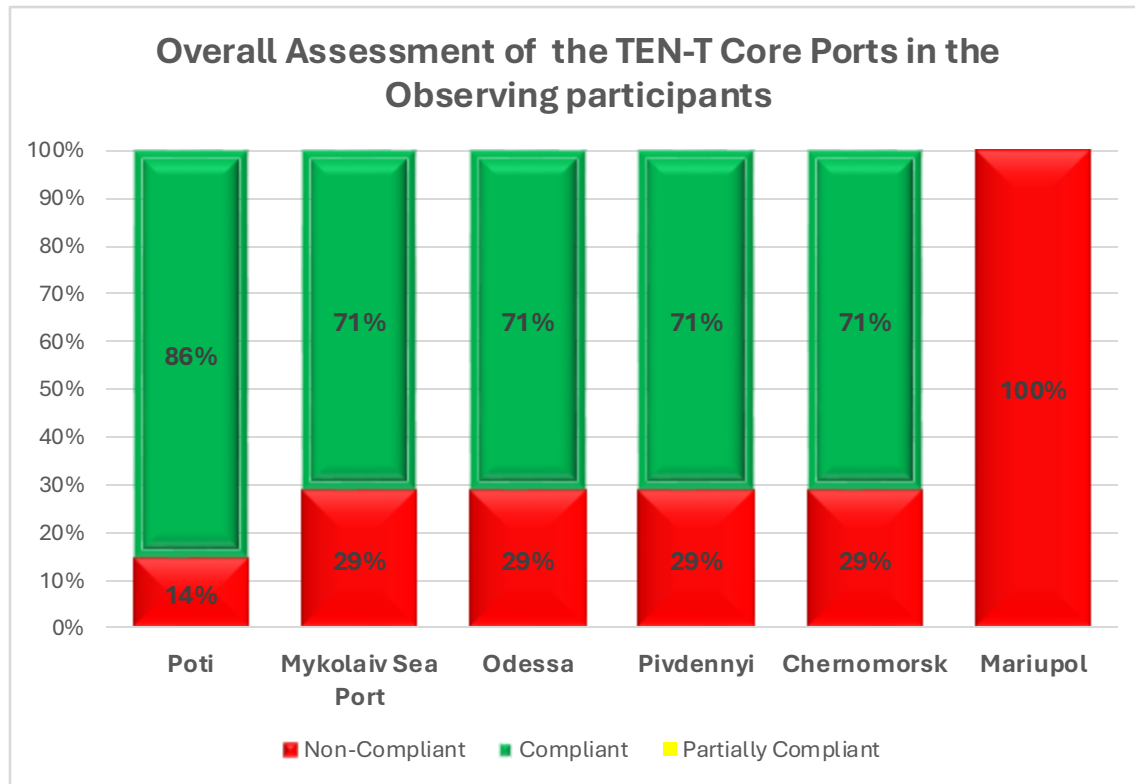


Compliance of the TCT Observing participants' Inland Waterway Ports with the TEN-T indicators



Indicator		International Free Port of Giurgiulesti	Passenger and Goods Port Giurgiulesti	Port of Izmail	Port of Reni
TEN-T Network		comprehens	comprehens	comprehens	comprehens
Rail connection		yes	no	yes	yes
Road connection		yes	yes	yes	yes
IWW Connection		yes	yes	yes	yes
Port Reception Facilities		partially	partially	yes	yes
Alternative fuel s availability		no	no	no	no
Multimodal Terminal availability		yes	partial	yes	yes
Telemati c applicati ons	VTMIS/VS	partially	partially	yes	yes
	RIS	no	no	Under development	Under development
	MNSW and SafeSeaNet	no	no	no	no

Compliance of the TCT Observing participants' Core and Comprehensive ports with the TEN-T indicators (apart from those on the Danube river)



Projects

Observing Participants

Republic of Moldova:

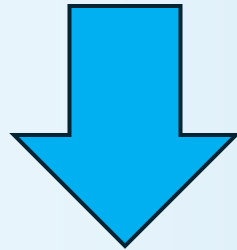
- **2 projects** for development of Giurgiulesti State Passenger and Goods Port and expansion of the International Free Port
- **Indicative budget:** EUR 32 mln for the State port and EUR 8 mln for the International Free Port

Ukraine:

- **CEF-T UkrRIS Project (Smart IWT Ukraine Global project)** with an indicative budget of EUR 9.88 mln.
- **A pipeline of inland waterway and maritime projects** covering lock restoration, fleet modernisation, dredging capacity upgrades, and shipbuilding and ship-repair facilities with an indicative overall budget of EUR 156 mln.

Looking for more details on the reports?

- Explore the Transport Community website



<https://www.transport-community.org/>

or..

- Feel free to contact us anytime.

A screenshot of the Transport Community website's 'About Us' page. The page features a navigation bar at the top with links for HOME, WHO WE ARE, WHAT WE DO, KEY DOCUMENTS, INFORMATION, and a search bar. The main content area includes a large photograph of a group of officials standing in front of a historic sailing ship. Below the photo is a banner for the 'TRIESTE SUMMIT 12 JULY 2017' and 'WESTERN BALKANS'. The text on the page describes the Transport Community as an international organization in mobility and transport, involving 36 participants from the EU and Western Balkans. It details the organization's mission to integrate transport markets and support projects connecting regional partners. The page also includes a 'Recent News' sidebar with several news items and an 'Upcoming Events' section at the bottom right which states 'No event found!'.



THANK YOU

Elson Thana
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Waterborne Transport

Dimo Dimov
PIU Waterborne & Green
Mobility Desk Officer

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