







First-DDSG
Logistics Holding GmbH

A company overview about IWT



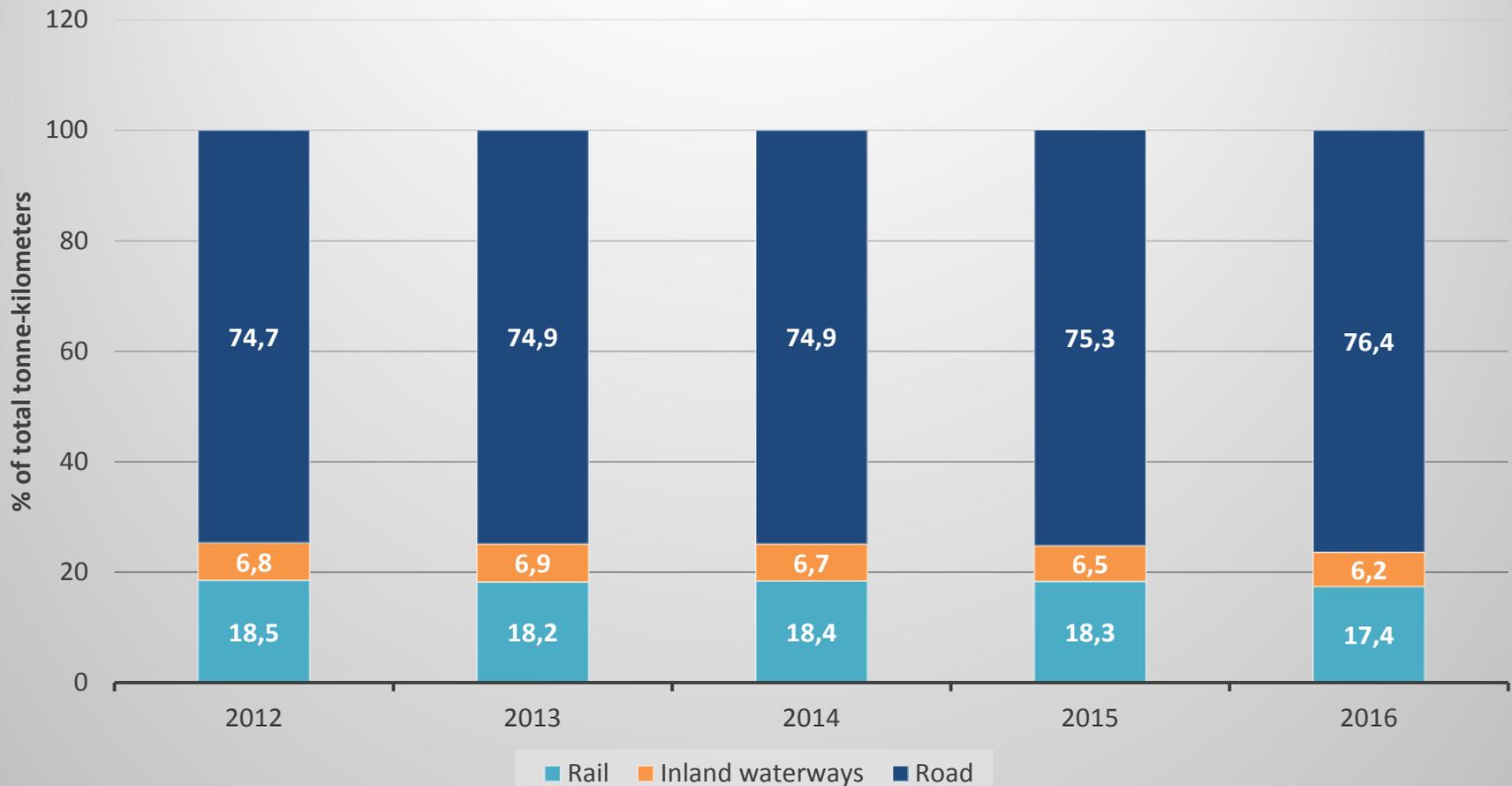
klimaaktiv



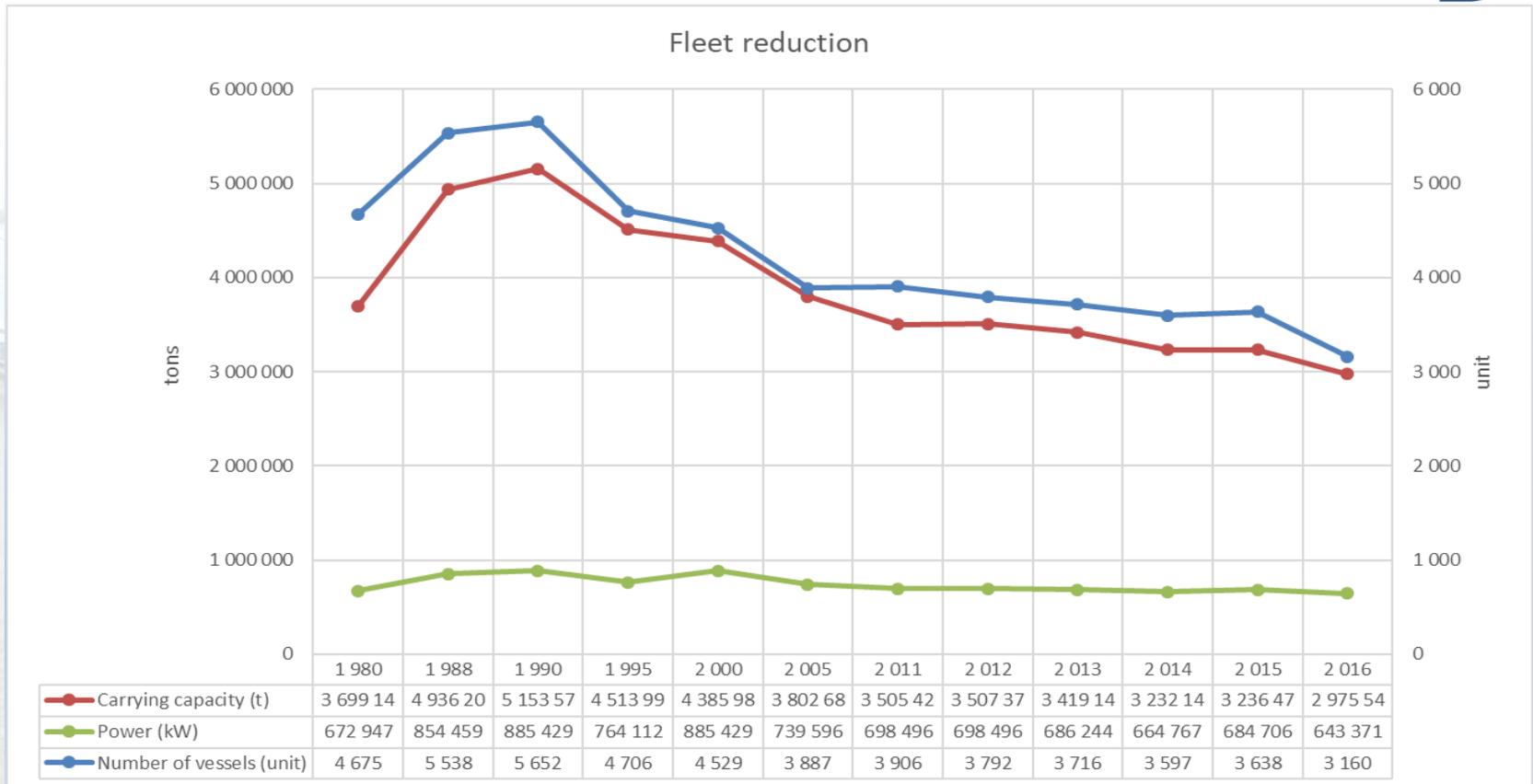
Projektpartner



Freight transport in the EU-28: modal split of inland transport modes



Dynamics Of Danube Fleets's Reduction

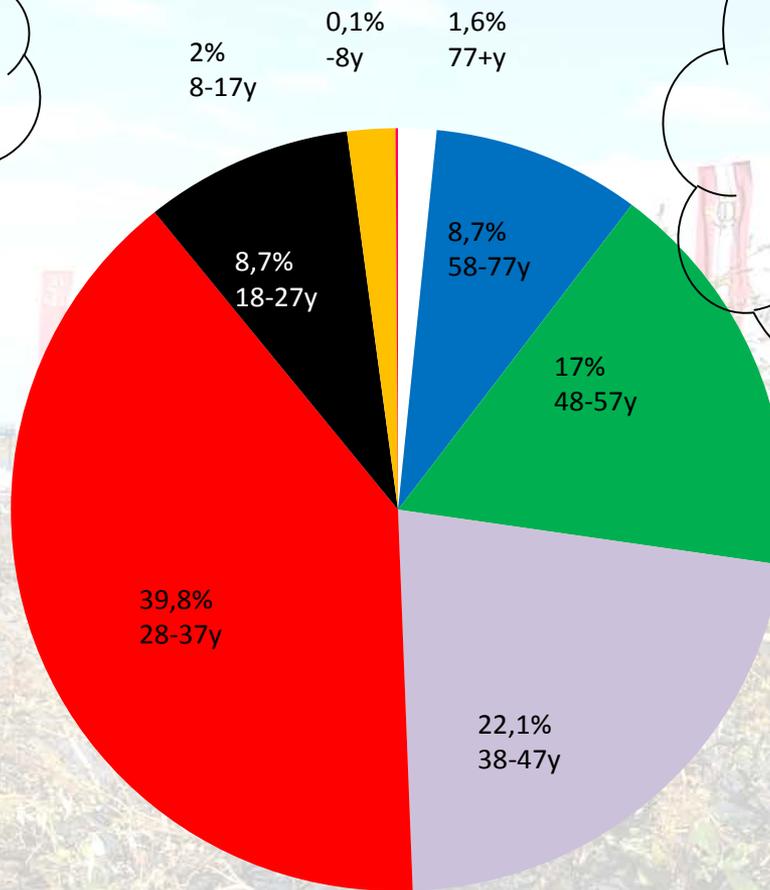


According to data of DC, 3.200 vessels with a total tonnage of more than 3 million tonnes were available on the Danube in early 2017

CONCLUSION
The Danube lost 45% of the fleet in 30 years

Age Structure Of The Vessels

The average age of the fleet amounts to 34 years



While numerous new vessels joined the fleet in the 1980ies, new investments were made cautiously since the 1990ies

Age Structure Of The Vessels



Age Structure Of The Vessels

In the last years shipping companies invested just in the re-engineering of existing vessels, there was almost no investment in new vessels

87% of the pushers were built before 1991, 88% of pushed barges and 96% of the self-propelled vessels were built till 2008 (acc. DC)

With other words, only 13% of pushers, 12% of pushed barges and a only 4% of self-propelled vessels were built in the last 22 years

Why there are not new investments?

Insufficient maintenance of the waterways

High port costs, especially in sea ports

High maintenance expenses for old equipment

Unnecessary border formalities

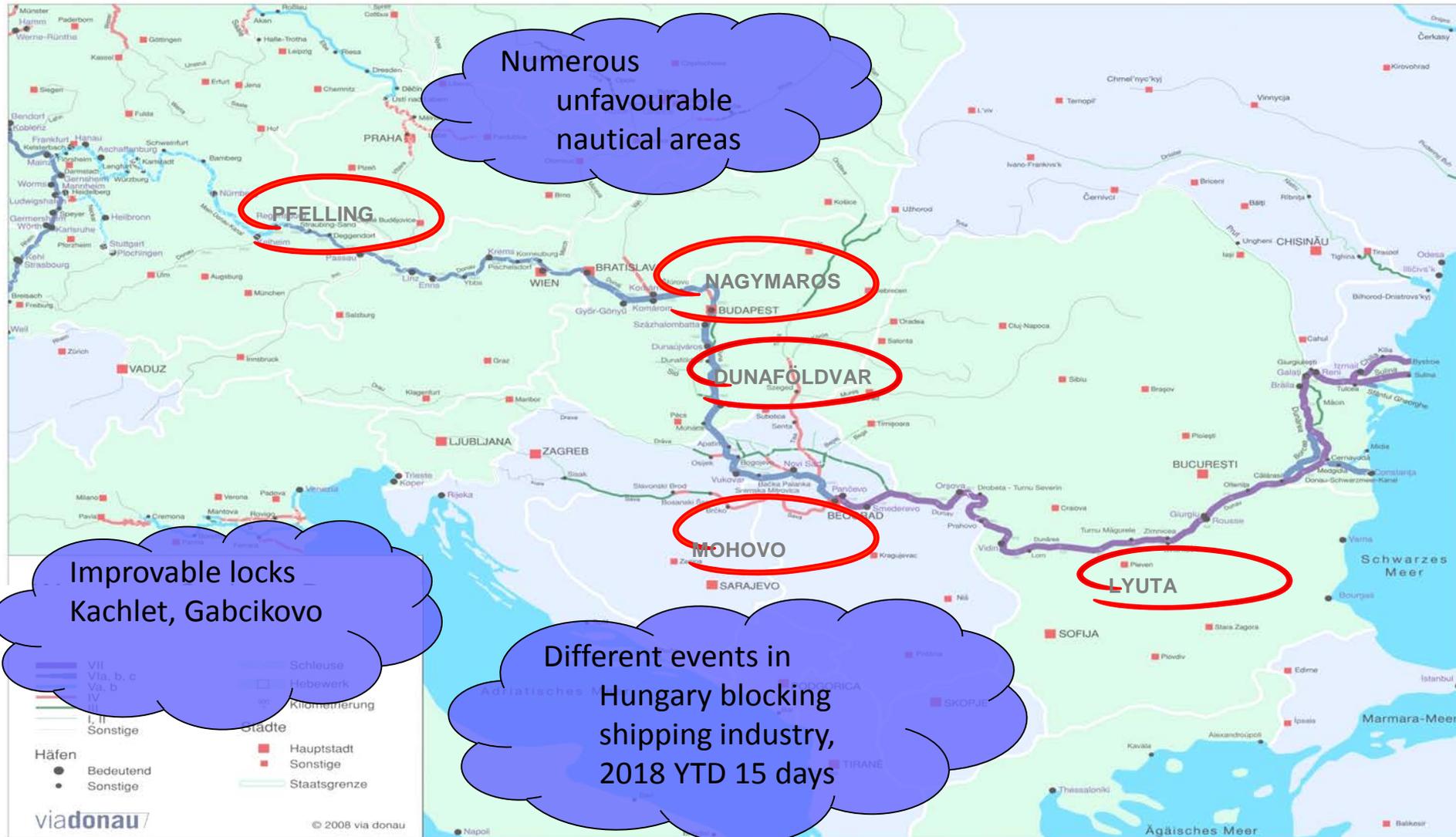
Unfair competition

Too much bureaucracy

Less funds to shipping than to other transport modes

Bad freight market

Insufficient Maintained Waterway / Various Other Obstacles



Discrimination of Inland Waterway Transport

Lack of investments
comparing to other
transport modes

Investments of infrastructure more likely
going to ports, but even ports are not
good equipped (no port pushers or roofs
and almost no shore workers)

Still no real solution for
reducing navigational
bottlenecks and barriers

Inland waterway transportation
still discriminated against
other transport modes like
truck and railway
transportation

In the interest of the
EU economy this
questions can and
must be solved as
soon as possible!

No solution to provide
well educated people
into shipping

Danube at Visegrad/Verőce

23 October 2018



Low Danube area 29 August 2018



2018-8-29 16:39



Thanks for your attention!



